



## **DME Development Limited**

*(A Wholly Owned Entity of NHAI)*

NHAI Corporate Office, Plot G -5 &6, Sector – 10, Dwarka, New Delhi – 110075  
CIN : U45202DL2020GOI368878/PH : 011- 25074100/25074200

Email: [dmedl@nhai.org](mailto:dmedl@nhai.org) Website: [dmedl.in](http://dmedl.in)

**Date: 01.12.2025**

**To**

<b>National Stock Exchange of India Ltd.</b> Exchange Plaza, Jeevan Vihar Building, 4 <sup>th</sup> Floor, Road Area, 3, Sansad Marg, Janpath, Connaught Place, Delhi – 110001	<b>BSE Limited</b> Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai -400001
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**Sub: Intimation under Regulation 15(7) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

Pursuant to the provisions of Regulation 51 read with Schedule III Part B of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("the Listing Regulations") and Regulation 15 of Securities and Exchange Board of India (Issue and Listing of NCS Regulations inform that the Company has intimated Holders of Listed, Senior, Secured, Non-Convertible, Non-Cumulative, Redeemable, Taxable Bonds (Series II to V) regarding pricing of Buyback.

<b>Series</b>	<b>ISIN</b>
Series II	INE0J7Q07215
Series III	INE0J7Q07223
Series IV	INE0J7Q07231
Series V	INE0J7Q07249

The copy of the said Notice is annexed with this intimation.

Request to take the above on record and disseminate the same on your website.

**Thanking You,  
For DME Development Limited**

**(Prachi Mittal)  
Company Secretary  
M. No. A40236**



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To,

**Date:** 01-12-2025

## **All Bondholders**

**M/s SBICAP Trustee Company Limited**

(Debenture Trustee)

4<sup>th</sup> Floor, Mistry Bhavan, Churchgate,  
Mumbai - 400020

**Voluntary Buy-Back of Non-Convertible Debentures (“NCDs”) issued by DME Development Limited bearing ISIN No. INE0J7Q07215, INE0J7Q07223, INE0J7Q07231, INE0J7Q07249**

With reference to the Notice for Voluntary Buy-Back of Non-Convertible Debentures (“NCDs”) issued by DME Development Limited bearing ISIN No. INE0J7Q07215, INE0J7Q07223, INE0J7Q07231, INE0J7Q07249 dated 10<sup>th</sup> November 2025 read with Corrigendum dated 21<sup>st</sup> November 2025, the Company proposes to buy-back the outstanding bonds on 3<sup>rd</sup> settlement date at the clean price mentioned below plus accrued interest.

### **List of ISIN and Buy-Back price:**

ISIN	Date of Allotment	Date of Maturity	Face Value per Bond (₹)	Buy-Back price per Bond excluding accrued interest (₹)	Accrued Interest per Bond (₹)	Total Consideration per Bond (₹)
INE0J7Q07215	24-Feb-23	24-Feb-33	1,00,000	1,05,186.30	2,313.90	1,07,500.20
INE0J7Q07223	14-Mar-23	14-Mar-33	1,00,000	1,05,609.60	1,880.60	1,07,490.20
INE0J7Q07231	04-Dec-23	04-Dec-38	1,00,000	1,05,734.60	127.20	1,05,861.80
INE0J7Q07249	01-Mar-24	01-Mar-39	1,00,000	1,04,157.80	2,068.50	1,06,226.30

For and on behalf of  
DME Development Limited



(Ananta Manohar)  
Director & CFO